

Stockbridge Trustees of Public Funds

DRAFT MEETING AGENDA

Stockbridge Town Office and Via Zoom

Contact Lori Scott, Town Clerk, for more information @ 746-8400

April 13, 2022

10 A.M

1. *Call to order*
2. *Review of agenda*
3. *Review and approval of February 23, 2022 minutes*
4. *Citizen speak*
5. *Old business:*
 - a. *Current case(s) including 1st Quarter Capstone Activity Report*
 - b. *Other*
6. *New business:*
 - a. *Election of officers*
 - i. *Chair*
 - ii. *Scribe*
 - iii. *Capstone Liaison*
 - iv. *Initiatives Leader*
 - b. *Discussion with TPF Financial Advisor, Todd Allen, Vice President, Senior Portfolio Manager, Mascoma Wealth Management LLC.*
 - i. *Welcome to Matthew Dattilio, Senior Portfolio Manager, MWM, and goodbye and appreciation to Todd Allen, TPF's FA since 4/5/17.*
 - ii. *Review of 1st Quarter 2022 financial results*
 - iii. *Necessary action, as necessary*
 - c. *2022 Non-Profit Organizational support*
 - i. *Request from Summer Music for Kids, Susan Bushnell, President*
 - ii. *Review and act on 2022 Non-Profit Organizational requests*
 - iii. *Other*
 - d. *2022 Municipal support--review and action*
 - i. *Stockbridge Central School--\$9,000*
 - ii. *Cemetery Program--\$6,000*
 - e. *HS Graduate Award and Stockbridge Scholarship initiatives--update*
 - f. *New cases/needs*
 - g. *Other new business*
7. *Next scheduled TPF Meetings: July 13, 2022, and October 12, 2022*
8. *Adjournment*